Virginia's Licensed Clinical Social Worker Workforce: 2023

Healthcare Workforce Data Center

July 2023

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Follow us on Tumblr: *www.vahwdc.tumblr.com* Get a copy of this report from: *http://www.dhp.virginia.gov/PublicResources/HealthcareWorkforceDataCenter/ProfessionReports/* More than 8,600 Licensed Clinical Social Workers voluntarily participated in this survey. Without their efforts, the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Social Work express our sincerest appreciation for their ongoing cooperation.

Thank You!

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The Licensed Clinical Social Worker Workforce At a Glance:

The Workforce

 Licensees:
 10,183

 Virginia's Workforce:
 7,492

 FTEs:
 6,033

Survey Response Rate

All Licensees:85%Renewing Practitioners:97%

Demographics

Female:88%Diversity Index:41%Median Age:48

Background

Rural Childhood:24%HS Degree in VA:47%Prof. Degree in VA:51%

Education

Masters:	96%
Doctorate:	4%

Finances

Median Income: \$70k-\$80k Health Insurance: 65% Under 40 w/ Ed. Debt: 64%

Source: Va. Healthcare Workforce Data Center

Current Employment

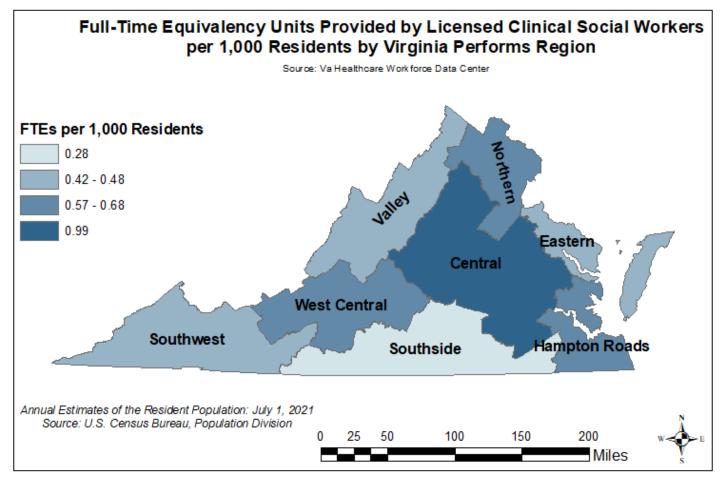
Employed in Prof.:92%Hold 1 Full-Time Job:55%Satisfied?:96%

Job Turnover

Switched Jobs:	7%
Employed Over 2 Yrs.:	65%

Time Allocation

Patient Care:70%-79%Administration:10%-19%Patient Care Role:63%



This report contains the results of the 2023 Licensed Clinical Social Worker (LCSW) Workforce Survey. Nearly 8,700 LCSWs voluntarily participated in this survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every June for LCSWs. These survey respondents represent 85% of the 10,183 LCSWs licensed in the state and 97% of renewing practitioners.

The HWDC estimates that 7,492 LCSWs participated in Virginia's workforce during the survey period, which is defined as those LCSWs who worked at least a portion of the year in the state or who live in the state and intend to work as a LCSW at some point in the future. Over the past year, Virginia's LCSW workforce provided 6,033 "full-time equivalency units," which the HWDC defines simply as working 2,000 hours per year.

Nearly nine out of every ten LCSWs are female, including 92% of those LCSWs who are under the age of 40. In a random encounter between two LCSWs, there is a 41% chance that they would be of different races or ethnicities, a measure known as the diversity index. For LCSWs who are under the age of 40, this diversity index increases to 50%. This makes Virginia's LCSW workforce less diverse than the state's overall population, which has a comparable diversity index of 58%. Nearly one out of every four LCSWs grew up in a rural area, and 13% of LCSWs who grew up in a rural area currently work in a non-metro area of Virginia. In total, 5% of all LCSWs work in a non-metro area of the state.

Among all LCSWs, 92% are currently employed in the profession, 55% hold one full-time job, and 46% work between 40 and 49 hours per week. More than half of all LCSWs are employed in the for-profit sector, while another 19% work in the non-profit sector. The median annual income of Virginia's LCSW workforce is between \$70,000 and \$80,000. In addition, 78% of wage and salaried LCSWs receive at least one employer sponsored benefit, including 65% who have access to health insurance. Among all LCSWs, 96% indicated that they are satisfied with their current work situation, 68% of whom indicated that they are "very satisfied."

Summary of Trends

In this section, all statistics for the current year are compared to the 2013 LCSW workforce. The number of licensed LCSWs in Virginia has increased by 76% (10,183 vs. 5,784). In addition, the size of Virginia's LCSW workforce has increased by 51% (7,492 vs. 4,969), and the number of FTEs provided by this workforce has increased by 37% (6,033 vs. 4,391). Virginia's renewing LCSWs are more likely to respond to this survey (97% vs. 89%).

LCSWs are more likely to be female (88% vs. 84%), although the opposite is true among LCSWs who are under the age of 40 (92% vs. 94%). At the same time, the median age of this workforce has fallen (48 vs. 53). Virginia's LCSW workforce has become more diverse (41% vs. 27%), a trend that has also occurred among LCSWs who are under the age of 40 (50% vs. 36%). LCSWs are more likely to have grown up in a rural area (24% vs. 22%), but LCSWs who grew up in a rural area are slightly less likely to work in a non-metro area of Virginia (13% vs. 14%). In total, the percentage of all LCSWs who work in a non-metro area of the state has fallen slightly (5% vs. 6%).

The percentage of all LCSWs who carry education debt has increased (40% vs. 27%), but this is not the case among LCSWs who are under the age of 40 (64% vs. 68%). The median outstanding debt balance among those LCSWs who carry education debt has roughly doubled (\$60k-\$70k vs. \$30k-\$40k). At the same time, the median annual income of Virginia's LCSWs has also increased (\$70k-\$80k vs. \$50k-\$60k).

Virginia's LCSWs are more likely to work in the for-profit sector (53% vs. 45%) instead of either the non-profit sector (19% vs. 21%) or a state/local government (19% vs. 25%). With respect to establishment types, there has been a shift in employment toward solo private practices (19% vs. 16%) and group private practices (16% vs. 12%). On the other hand, there has been a corresponding shift away from employment in outpatient mental health facilities (14% vs. 15%) and community service boards (8% vs. 10%). Overall, LCSWs are slightly more likely to indicate that they are satisfied with their current work situation (96% vs. 95%). However, the opposite is true among LCSWs who indicated that they are "very satisfied" with their current work situation (68% vs. 69%).

Licensees		
License Status	#	%
Renewing Practitioners	8,375	82%
New Licensees	1,399	14%
Non-Renewals	409	4%
All Licensees	10,183	100%

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. Among all LCSWs, 97% submitted a survey. These represent 85% of the 10,183 LCSWs who held a license at some point during the survey period.

Response Rates				
Statistic	Non Respondents	Respondents	Response Rate	
By Age				
Under 35	355	993	74%	
35 to 39	241	1,220	84%	
40 to 44	184	1,200	87%	
45 to 49	144	1,084	88%	
50 to 54	172	1,111	87%	
55 to 59	110	888	89%	
60 to 64	112	792	88%	
65 and Over	209	1,368	87%	
Total	1,527	8,656	85%	
New Licenses				
Issued in Past Year	926	473	34%	
Metro Status				
Non-Metro	75	418	85%	
Metro	717	6,002	89%	
Not in Virginia	735	2,236	75%	

Source: Va. Healthcare Workforce Data Center

Definitions

- The Survey Period: The survey was conducted in June 2023.
- 2. Target Population: All LCSWs who held a Virginia license at some point between July 2022 and June 2023.
- 3. Survey Population: The survey was available to LCSWs who renewed their licenses online. It was not available to those who did not renew, including LCSWs newly licensed in 2023.

Response Rates	
Completed Surveys	8,656
Response Rate, All Licensees	85%
Response Rate, Renewals	97%

Source: Va. Healthcare Workforce Data Center

At a Glance:

Licensed LCSWs

Number:	10,183
New:	14%
Not Renewed:	4%

Response Rates

All Licensees:	85%
Renewing Practitioners:	97%

At a Glance:

Ν	/or	kfo	rce
-			

Virginia's LCSW Workforce:	
FTEs:	

7,492

6,033

Utilization Ratios

Licensees in VA Workforce:	74%
Licensees per FTE:	1.69
Workers per FTE:	1.24

Source: Va. Healthcare Workforce Data Center

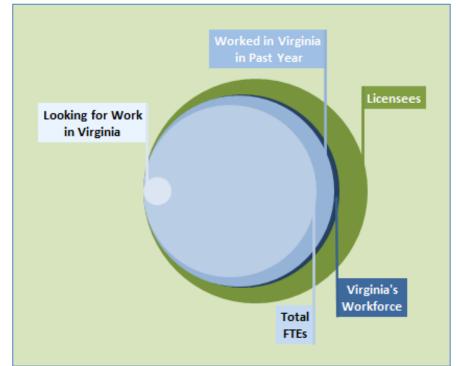
Virginia's LCSW Workforce			
Status	#	%	
Worked in Virginia in Past Year	7,330	98%	
Looking for Work in Virginia	161	2%	
Virginia's Workforce	7,492	100%	
Total FTEs	6,033		
Licensees	10,183		

Source: Va. Healthcare Workforce Data Center

Weighting is used to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on the HWDC's methodology, visit: https://www.dhp.virginia.gov/ PublicResources/HealthcareW orkforceDataCenter/

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time in the past year or who indicated intent to return to Virginia's workforce at any point in the future.
- 2. Full-Time Equivalency Unit (FTE): The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's workforce.
- 4. Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



Source: Va. Healthcare Workforce Data Center

Age & Gender							
	Μ	ale	Fe	Female		otal	
Age	#	% Male	#	% Female	#	% in Age Group	
Under 35	64	7%	887	93%	951	15%	
35 to 39	88	9%	864	91%	951	15%	
40 to 44	92	11%	781	89%	874	14%	
45 to 49	77	10%	684	90%	761	12%	
50 to 54	103	13%	682	87%	785	12%	
55 to 59	86	14%	548	86%	634	10%	
60 to 64	61	11%	492	89%	553	9%	
65 and Over	198	21%	737	79%	935	15%	
Total	769	12%	5,675	88%	6,444	100%	

Source: Va. Healthcare Workforce Data Center

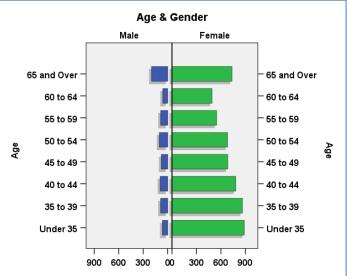
Race & Ethnicity						
Race/	Virginia*	LCSWs		LCSWs Under 40		
Ethnicity	%	#	%	#	%	
White	60%	4,880	75%	1,302	68%	
Black	19%	1,008	16%	369	19%	
Asian	7%	134	2%	58	3%	
Other Race	0%	56	1%	17	1%	
Two or More Races	3%	136	2%	59	3%	
Hispanic	10%	286	4%	111	6%	
Total	100%	6,500	100%	1,916	100%	

*Population data in this chart is from the U.S. Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2021. Source: Va. Healthcare Workforce Data Center At a Glance:

<u>Gender</u>	
% Female:	88%
% Under 40 Female:	92%
<u>Age</u>	
Median Age:	48
% Under 40:	30%
% 55 and Over:	33%
<u>Diversity</u>	
Diversity Index:	41%
Under 40 Div. Index:	50%

Source: Va. Healthcare Workforce Data Center

In a chance encounter between two LCSWs, there is a 41% chance that they would be of different races or ethnicities, a measure known as the diversity index. For Virginia's population as a whole, the comparable diversity index is 58%.



Three out of every ten LCSWs are under the age of 40, and 92% of LCSWs who are under the age of 40 are female. In addition, the diversity index among LCSWs who are under

the age of 40 is 50%.

At a Glance:

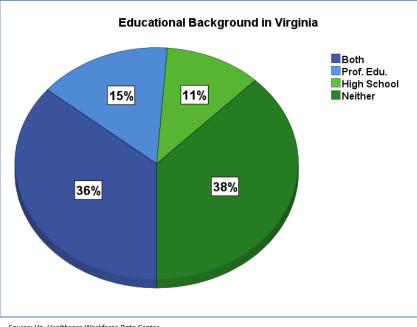
Childhood Urban Childhood: 15% Rural Childhood: 24% **Virginia Background** HS in Virginia: 47% Prof. Edu. in VA: 51% HS or Prof. Edu. in VA: 62% **Location Choice** % Rural to Non-Metro: 13% % Urban/Suburban to Non-Metro: 3%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

Primary Location: USDA Rural Urban Continuum		Rural S	Rural Status of Childhood Location				
Code	Description	Rural	Suburban	Urban			
	Metro Counties						
1	Metro, 1 Million+	18%	67%	16%			
2	Metro, 250,000 to 1 Million	48%	41%	11%			
3	Metro, 250,000 or Less	32%	56%	12%			
Non-Metro Counties							
4	Urban, Pop. 20,000+, Metro Adjacent	63%	21%	17%			
6	Urban, Pop. 2,500-19,999, Metro Adjacent	58%	36%	6%			
7	Urban, Pop. 2,500-19,999, Non-Adjacent	81%	14%	4%			
8	Rural, Metro Adjacent	38%	63%	0%			
9	Rural, Non-Adjacent	43%	43%	15%			
	Overall	24%	62%	15%			

Source: Va. Healthcare Workforce Data Center



Nearly one-quarter of all LCSWs grew up in a selfdescribed rural area, and 13% of LCSWs who grew up in a rural area currently work in a nonmetro county. In total, 5% of all LCSWs in the state currently work in a non-metro county.

Top Ten States for Licensed Clinical Social Worker Recruitment

Rank	All LCSWs					
Νατικ	High School	#	Init. Prof. Degree	#		
1	Virginia	3,023	Virginia	3,288		
2	New York	474	Washington, D.C.	437		
3	Maryland	376	New York	402		
4	Pennsylvania	271	Maryland	300		
5	New Jersey	232	Massachusetts	207		
6	North Carolina	223	Pennsylvania	185		
7	Outside U.S./Canada	134	North Carolina	168		
8	California	131	California	144		
9	Florida	116	Florida	141		
10	Michigan	107	Michigan	107		

Among all LCSWs, 47% received their high school degree in Virginia, and 51% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among LCSWs who have obtained their initial license in the past five years, 44% received their high school degree in Virginia, and 44% also received their initial professional degree in the state.

Rank	Licensed in the Past Five Years						
Nalik	High School	#	Init. Prof. Degree	#			
1	Virginia	1,038	Virginia	1,026			
2	New York	166	New York	168			
3	Maryland	160	Maryland	119			
4	North Carolina	92	Washington, D.C.	115			
5	Pennsylvania	86	Massachusetts	94			
6	New Jersey	83	Pennsylvania	93			
7	California	59	California	91			
8	Florida	56	North Carolina	73			
9	Outside U.S./Canada	49	Florida	70			
10	Texas	47	Texas	50			

Source: Va. Healthcare Workforce Data Center

More than one-quarter of Virginia's licensees did not participate in the state's LCSW workforce during the past year. Among these LCSWs, 93% worked at some point in the past year, including 86% who worked in a job related to the behavioral sciences.

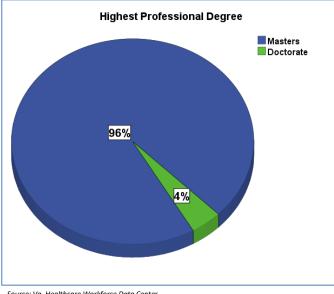
At a Glance:

Not in VA Workforce

Total:	2,692
% of Licensees:	26%
Federal/Military:	14%
Va. Border State/DC:	28%

Highest Degree					
Degree	#	%			
Bachelor's Degree	4	0%			
Master's Degree	6,061	96%			
Doctor of Psychology	38	1%			
Other Doctorate	223	4%			
Total	6,326	100%			

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

Two out of every five LCSWs carry education debt, including 64% of those LCSWs who are under the age of 40. For those LCSWs with education debt, the median outstanding balance is between \$60,000 and \$70,000.

At a Glance: **Education** Masters: 96% Doctorate/PhD: **Education Debt** Carry Debt: 40% Under Age 40 w/ Debt: 64% Median Debt: \$60k-\$70k

Education Debt						
Amount Carried	All LC	SWs	LCSWs Under 40			
	#	%	#	%		
None	3,306	60%	577	36%		
Less than \$10,000	199	4%	64	4%		
\$10,000-\$29,999	321	6%	124	8%		
\$30,000-\$49,999	334	6%	152	9%		
\$50,000-\$69,999	282	5%	151	9%		
\$70,000-\$89,999	290	5%	165	10%		
\$90,000-\$109,999	285	5%	143	9%		
\$110,000-\$129,999	171	3%	100	6%		
\$130,000-\$149,999	89	2%	39	2%		
\$150,000 or More	237 4% 93		6%			
Total	5,514	100%	1,608	100%		

At a Glance:

Primary Specialty	
Mental Health:	61%
Child:	6%
Health/Medical:	6%
Secondary Specialty	
Mental Health:	14%
Behavioral Disorders:	14%
Benavioral Bisoraers.	

More than three out of every five LCSWs have a primary specialty in mental health. Another 14% of LCSWs have a secondary specialty in mental health.

A Closer Look:

Specialties					
	Primary		Secondary		
Specialty	#	%	#	%	
Mental Health	3,825	61%	770	14%	
Child	404	6%	515	10%	
Health/Medical	352	6%	313	6%	
Behavioral Disorders	298	5%	734	14%	
School/Educational	216	3%	239	4%	
Substance Abuse	205	3%	559	10%	
Family	168	3%	417	8%	
Gerontologic	94	2%	127	2%	
Marriage	52	1%	163	3%	
Social	27	0%	80	2%	
Forensic	25	0%	59	1%	
Sex Offender Treatment	20	0%	36	1%	
Public Health	15	0%	36	1%	
Vocational/Work Environment	13	0%	26	0%	
Industrial-Organizational	9	0%	18	0%	
Neurology/Neuropsychology	5	0%	13	0%	
Rehabilitation	2	0%	18	0%	
Experimental or Research	1	0%	11	0%	
General Practice (Non- Specialty)	308	5%	841	16%	
Other Specialty Area	221	4%	352	7%	
Total	6,260	100%	5,325	100%	

At a Glance:

Employment

Employed in Profession: 92% Involuntarily Unemployed: < 1%

Positions Held

1 Full-Time:	55%
2 or More Positions:	25%
Weekly Hours:	
40 to 49:	46%
60 or More:	4%
Less than 30:	19%
Source: Va. Healthcare Workforce Data	Center

A Closer Look:

Current Work Status				
Status	#	%		
Employed, Capacity Unknown	5	< 1%		
Employed in a Behavioral Sciences- Related Capacity	5,820	92%		
Employed, NOT in a Behavioral Sciences-Related Capacity	297	5%		
Not Working, Reason Unknown	0	0%		
Involuntarily Unemployed	9	< 1%		
Voluntarily Unemployed	134	2%		
Retired	94	2%		
Total	6,359	100%		
Courses Va. Haalthaara Warkfaraa Data Contar				

Source: Va. Healthcare Workforce Data Center

Among all LCSWs, 92% are currently employed in the profession, 55% hold one full-time job, and 46% work between 40 and 49 hours per week.

#	%		
237	4%		
175	3%		
389	6%		
638	10%		
1,073	17%		
2,870	46%		
603	10%		
196	3%		
43	1%		
21	0%		
6,245	100%		
	# 237 175 389 638 1,073 2,870 603 196 43 21		

Current Weekly Hours

Source: Va. Healthcare Workforce Data Center

Current Positions			
Positions	#	%	
No Positions	237	4%	
One Part-Time Position	969	16%	
Two Part-Time Positions	270	4%	
One Full-Time Position	3,445	55%	
One Full-Time Position & One Part-Time Position	1,140	18%	
Two Full-Time Positions	39	1%	
More than Two Positions	127	2%	
Total	6,227	100%	

Annual Income			
Income Level	#	%	
Volunteer Work Only	71	1%	
Less than \$20,000	258	5%	
\$20,000-\$29,999	153	3%	
\$30,000-\$39,999	183	4%	
\$40,000-\$49,999	263	5%	
\$50,000-\$59,999	443	9%	
\$60,000-\$69,999	534	11%	
\$70,000-\$79,999	740	15%	
\$80,000-\$89,999	694	14%	
\$90,000-\$99,999	507	10%	
\$100,000 or More	1,169	23%	
Total	5,015	100%	

Source: Va. Healthcare Workforce Data Center

Job Satisfaction			
Level	#	%	
Very Satisfied	4,182	68%	
Somewhat Satisfied	1,727	28%	
Somewhat Dissatisfied	186	3%	
Very Dissatisfied	55	1%	
Total	6,151	100%	

Source: Va. Healthcare Workforce Data Center

At a Glance:		
<u>Earnings</u> Median Income:	\$70k-\$80k	
Benefits	<i>϶ι</i> υκ-300κ	
(Salary/Wage Emp	loyees Only)	
Health Insurance:	65%	
Retirement:	62%	
Satisfaction		
Satisfied:	96%	
Very Satisfied:	68%	
Source: Va. Healthcare Workfo	orce Data Center	

The typical LCSW earns between \$70,000 and \$80,000 per year. Among LCSWs who receive either an hourly wage or a salary as compensation at their primary work location, nearly four-fifths receive at least one employer-sponsored benefit, including 65% who have access to health insurance.

Employer-Sponsored Benefits				
Benefit	#	%	% of Wage/Salary Employees	
Paid Vacation	3,109	53%	71%	
Health Insurance	2,890	50%	65%	
Dental Insurance	2,803	48%	64%	
Paid Sick Leave	2,790	48%	64%	
Retirement	2,756	47%	62%	
Group Life Insurance	2,092	36%	49%	
Signing/Retention Bonus	517	9%	11%	
At Least One Benefit	3,516	60%	78%	

*From any employer at time of survey. Source: Va. Healthcare Workforce Data Center

Employment Instability in the Past Year			
In the Past Year, Did You?	#	%	
Experienced Involuntary Unemployment?	31	< 1%	
Experience Voluntary Unemployment?	336	4%	
Work Part-Time or Temporary Positions, but Would Have Preferred a Full-Time/Permanent Position?	153	2%	
Work Two or More Positions at the Same Time?	1,810	24%	
Switch Employers or Practices?	530	7%	
Experience at Least One?	2,430	32%	
Source: Va. Healthcare Workforce Data Center			

R

Less than 1% of Virginia's LCSWs experienced involuntary unemployment at some point during the past year. By comparison, Virginia's average monthly unemployment rate was 2.9% during the same time period.¹

Location Tenure				
T	Primary		Secondary	
Tenure	#	%	#	%
Not Currently Working at This Location	100	2%	51	3%
Less than 6 Months	304	5%	168	10%
6 Months to 1 Year	548	9%	219	14%
1 to 2 Years	1,142	19%	361	22%
3 to 5 Years	1,532	25%	401	25%
6 to 10 Years	987	16%	196	12%
More than 10 Years	1,417	23%	222	14%
Subtotal	6,032	100%	1,617	100%
Did Not Have Location	180		5,785	
Item Missing	1,280		89	
Total	7,492		7,492	

Source: Va. Healthcare Workforce Data Center

Nearly three out of every five LCSWs are salaried employees, while 19% receive income from their own business or practice.

At a Glance:

Unemployment

Experience

Involuntarily Unemployed:	< 1%
Underemployed:	2%

Turnover & Tenure

Switched Jobs:	7%
New Location:	21%
Over 2 Years:	65%
Over 2 Yrs., 2 nd Location:	51%

Employment Type

Salary/Commission:	58%
Business/Practice Income:	19%

ource: Va. Healthcare Workforce Data Cente

Nearly two-thirds of all LCSWs have worked at their primary work location for more than two years.

Employment Type				
Primary Work Site	#	%		
Salary/Commission	2,477	58%		
Hourly Wage	577	14%		
By Contract	359	8%		
Business/Practice Income	800	19%		
Unpaid	25	1%		
Subtotal	4,238	100%		
Did Not Have Location	180			
Item Missing	3,074			

Source: Va. Healthcare Workforce Data Center

¹ As reported by the U.S. Bureau of Labor Statistics. Over the past year, the non-seasonally adjusted monthly unemployment rate has fluctuated between a low of 2.5% and a high of 3.3%. At the time of publication, the unemployment rate for June 2023 was still preliminary.

Concentration	
op Region:	37%
op 3 Regions:	81%
owest Region:	1%
ocations	
or More (Past Year):	28%
or More (Now*):	25%

More than 80% of all LCSWs in the state work in Northern Virginia, Central Virginia, or Hampton Roads.

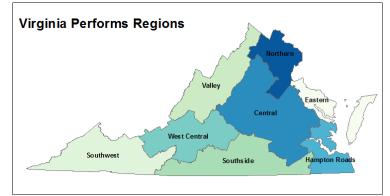
Number of Work Locations				
Locations	Work Locations in Past Year		Loca	ork tions w*
	#	%	#	%
0	160	3%	232	4%
1	4,322	70%	4,380	71%
2	940	15%	923	15%
3	697	11%	617	10%
4	35	1%	18	0%
5	7	0%	3	0%
6 or More	22	0%	9	0%
Total	6,183	100%	6,183	100%

*At the time of survey completion, June 2023. Source: Va. Healthcare Workforce Data Center

A Closer Look:

Regional Distribution of Work Locations				
Virginia Performs	Primary Location		Secondary Location	
Region	#	%	#	%
Central	1,702	28%	410	25%
Eastern	73	1%	26	2%
Hampton Roads	958	16%	288	17%
Northern	2,207	37%	522	31%
Southside	95	2%	32	2%
Southwest	160	3%	47	3%
Valley	216	4%	47	3%
West Central	483	8%	127	8%
Virginia Border State/D.C.	51	1%	62	4%
Other U.S. State	74	1%	98	6%
Outside of the U.S.	1	0%	1	0%
Total	6,020	100%	1,660	100%
Item Missing	1,292		47	
	1,292	100%	-	100

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

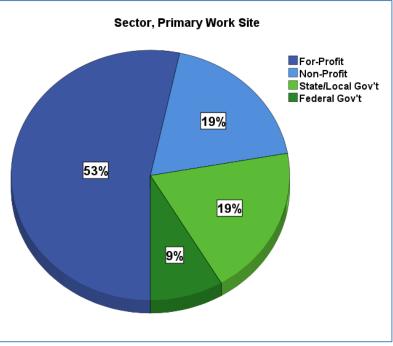
One-quarter of all LCSWs currently have multiple work locations, while 28% have had multiple work locations over the past year.

Location Sector				
Sector	Primary Location		Secondary Location	
	#	%	#	%
For-Profit	2,978	53%	1,111	76%
Non-Profit	1,048	19%	193	13%
State/Local Government	1,078	19%	117	8%
Veterans Administration	252	5%	11	1%
U.S. Military	155	3%	15	1%
Other Federal Government	68	1%	7	0%
Total	5,579	100%	1,454	100%
Did Not Have Location	180		5,785	
Item Missing	1,733		253	

Source: Va. Healthcare Workforce Data Center

At a Glance: (Primary Locations)

<u>Sector</u> For-Profit: Federal:	53% 9%
Top Establishments	
Private Practice, Solo:	19%
Private Practice, Group:	16%
Mental Health Facility	
(Outpatient):	14%
Payment Method Cash/Self-Pay: Private Insurance:	55% 46%
Source: Va. Healthcare Workforce Data Ce	



Source: Va. Healthcare Workforce Data Center

Among all LCSWs, 72% work in the private sector, including 53% who work in the for-profit sector. Another 19% of LCSWs work for a state or local government.

Location Type				
Establishment Type	Primary Location		Secondary Location	
	#	%	#	%
Private Practice, Solo	1,023	19%	347	25%
Private Practice, Group	881	16%	349	25%
Mental Health Facility, Outpatient	753	14%	201	14%
Community Services Board	455	8%	56	4%
School (Providing Care to Clients)	400	7%	34	2%
Hospital, General	388	7%	37	3%
Community-Based Clinic or Health Center	355	7%	83	6%
Hospital, Psychiatric	144	3%	26	2%
Administrative or Regulatory	89	2%	9	1%
Academic Institution (Teaching Health Professions Students)	88	2%	57	4%
Residential Mental Health/Substance Abuse Facility	87	2%	18	1%
Physician Office	75	1%	9	1%
Home Health Care	52	1%	10	1%
Corrections/Jail	38	1%	0	0%
Rehabilitation Facility	22	0%	2	0%
Long-Term Care Facility, Nursing Home	19	0%	10	1%
Residential Intellectual/Development Disability Facility	12	0%	1	0%
Other Practice Setting	577	11%	142	10%
Total	5,458	100%	1,391	100%
Did Not Have a Location	180		5,785	

Solo and group private practices employ more than one-third of all LCSWs in Virginia. Another 14% of LCSWs work at outpatient mental health facilities.

Source: Va. Healthcare Workforce Data Center

Among all LCSWs, 55% work at establishments that accept cash/self-pay as a form of payment for services rendered. This makes cash/self-pay the most commonly accepted form of payment among Virginia's LCSW workforce.

Payment	#	% of Workforce
Cash/Self-Pay	4,104	55%
Private Insurance	3,455	46%
Medicaid	2,359	31%
Medicare	2,051	27%

1

Languages Offer	ed
Spanish:	17%
French:	7%
Arabic:	7%
Means of Comm	unication
Virtual Translation:	54%
Other Staff Member	r: 42%
Onsite Translation:	28%

Among all LCSWs, 17% are employed at a primary work location that offers Spanish language services for patients.

Languages Offered				
Language	#	% of Workforce		
Spanish	1,276	17%		
French	497	7%		
Arabic	491	7%		
Chinese	469	6%		
Korean	455	6%		
Vietnamese	444	6%		
Hindi	436	6%		
Urdu	411	5%		
Tagalog/Filipino	410	5%		
Persian	395	5%		
Amharic, Somali, or Other Afro-Asiatic Languages	378	5%		
Pashto	366	5%		
Others	273	4%		
At Least One Language	1,453	19%		

Source: Va. Healthcare Workforce Data Center

Means of Language Communication				
Provision	#	% of Workforce with Language Services		
Virtual Translation Service	778	54%		
Other Staff Member is Proficient	608	42%		
Onsite Translation Service	414	28%		
Respondent is Proficient	321	22%		
Other	70	5%		

More than half of all LCSWs who are employed at a primary work location that offers language services for patients provide it by means of a virtual translation service.

At a Glance:
(Primary Locations)
ypical Time Allocation

Т

Patient Care:	70%-79%
Administration:	10%-19%
Supervisory:	1%-9%

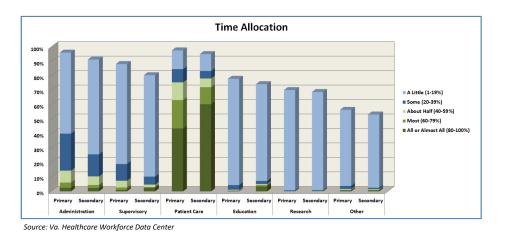
Roles

Patient Care:	63%
Administration:	6%
Supervisory:	3%

Patient Care LCSWs

Median Admin. Time: 10%-19% Avg. Admin. Time: 10%-19%

A Closer Look:



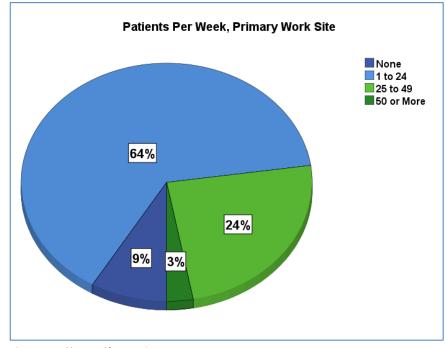
LCSWs spend approximately three-quarters of their time treating patients. In fact, 63% of all LCSWs fill a patient care role, defined as spending 60% or more of their time on patient care activities.

Time Allocation												
	Admin.		Supervisory		Patient Care		Education		Research		Other	
Time Spent	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site
All or Almost All (80-100%)	2%	2%	1%	3%	44%	60%	0%	3%	0%	0%	1%	1%
Most (60-79%)	4%	2%	2%	0%	20%	12%	0%	1%	0%	0%	0%	0%
About Half (40-59%)	8%	6%	5%	2%	12%	6%	1%	1%	0%	0%	1%	1%
Some (20-39%)	26%	15%	12%	6%	9%	5%	3%	2%	1%	1%	2%	1%
A Little (1-19%)	56%	65%	69%	70%	13%	12%	74%	67%	69%	68%	53%	51%
None (0%)	4%	9%	12%	20%	2%	5%	22%	26%	30%	31%	44%	47%

Patients Per Week						
# of Patients		nary ation	Secor Loca	-		
	#	%	#	%		
None	468	9%	143	10%		
1 to 24	3,525	64%	1,136	80%		
25 to 49	1,336	24%	119	8%		
50 to 74	80	1%	14	1%		
75 or More	81	1%	10	1%		
Total	5,490	100%	1,422	100%		

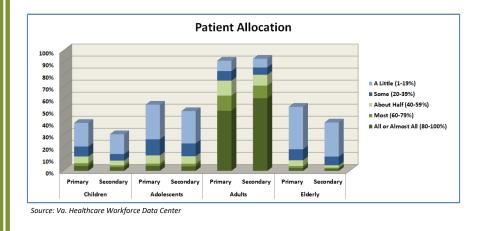
Source: Va. Healthcare Workforce Data Center





Nearly two-thirds of all LCSWs treat between 1 and 24 patients per week at their primary work location. Among those LCSWs who also have a secondary work location, 80% treat between 1 and 24 patients per week.

At a Glance: (Primary Locations)						
Typical Patient	t Allocation					
Children:	None					
Adolescents:	1%-9%					
Adults:	70%-79%					
Elderly:	1%-9%					
Roles						
Children:	6%					
Adolescents:	6%					
Adults:	63%					
Elderly:	4%					
Source: Va. Healthcare Workforce Data Center						



In general, approximately three-fourths of all patients seen by LCSWs at their primary work location are adults. In addition, 63% of LCSWs serve an adult patient care role, meaning that at least 60% of their patients are adults.

Patient Allocation									
	Children		Adolescents		Adults		Elderly		
Time Spent	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site	Pri. Site	Sec. Site	
All or Almost All (80-100%)	4%	3%	4%	4%	50%	60%	2%	2%	
Most (60-79%)	2%	2%	2%	2%	13%	10%	2%	1%	
About Half (40-59%)	6%	4%	7%	6%	12%	9%	5%	2%	
Some (20-39%)	8%	5%	13%	11%	8%	6%	9%	7%	
A Little (1-19%)	20%	16%	29%	27%	9%	7%	35%	28%	
None (0%)	60%	69%	45%	50%	8%	7%	47%	60%	

Retirement Expectations						
Expected Retirement	All L	CSWs	LCSWs 50 and Over			
Age	#	%	#	%		
Under Age 50	94	2%	-	-		
50 to 54	145	3%	13	1%		
55 to 59	385	7%	91	4%		
60 to 64	1,011	19%	347	14%		
65 to 69	1,732	33%	757	31%		
70 to 74	911	17%	530	22%		
75 to 79	394	7%	296	12%		
80 or Over	175	3%	144	6%		
I Do Not Intend to Retire	466	9%	262	11%		
Total	5,313	100%	2,440	100%		

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations				
%				
%				
%				
ò				

Time Until Retirement

Within 2 Years:	6%
Within 10 Years:	24%
Half the Workforce:	By 2048

Source: Va. Healthcare Workforce Data Center

Among all LCSWs, 31% expect to retire before the age of 65. Among those LCSWs who are age 50 or over, 18% expect to retire by the age of 65.

Within the next two years, 12% of LCSWs expect to increase their patient care hours, and 9% expect to pursue additional educational opportunities.

Future Plans						
Two-Year Plans:	#	%				
Decrease Participatio	n					
Leave Profession	83	1%				
Leave Virginia	177	2%				
Decrease Patient Care Hours	679	9%				
Decrease Teaching Hours	35	0%				
Increase Participation	n					
Increase Patient Care Hours	890	12%				
Increase Teaching Hours	416	6%				
Pursue Additional Education	644	9%				
Return to the Workforce	71	1%				

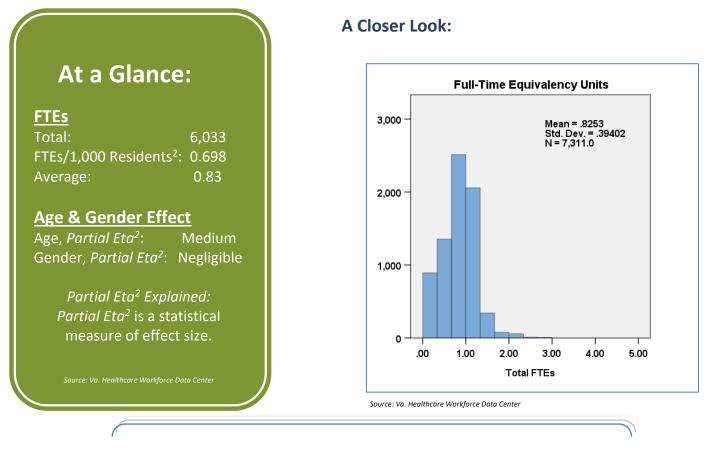
By comparing retirement expectation to age, we can estimate the maximum years to retirement for LCSWs. While 6% of LCSWs expect to retire in the next two years, 24% expect to retire in the next ten years. Half of the current workforce expect to retire by 2048.

Time to Retirement							
Expect to Retire Within	#	%	Cumulative %				
2 Years	343	6%	6%				
5 Years	254	5%	11%				
10 Years	693	13%	24%				
15 Years	666	13%	37%				
20 Years	617	12%	48%				
25 Years	595	11%	60%				
30 Years	633	12%	72%				
35 Years	580	11%	82%				
40 Years	334	6%	89%				
45 Years	86	2%	90%				
50 Years	27	1%	91%				
55 Years	7	0%	91%				
In More than 55 Years	12	0%	91%				
Do Not Intend to Retire	466	9%	100%				
Total	5,313	100%					

Source: Va. Healthcare Workforce Data Center



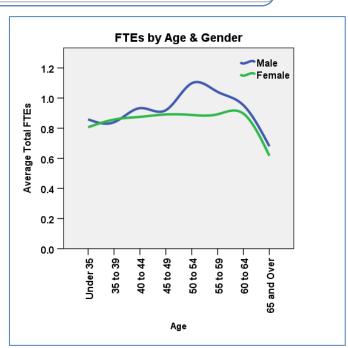
Using these estimates, retirement will begin to reach 10% of the current workforce starting in 2033. Retirement will peak at 13% of the current workforce around the same time before declining to under 10% of the current workforce again around 2063.



The typical (median) LCSW provided 0.83 FTEs over the past year, or approximately 33 hours per week for 50 weeks. Although FTEs appear to vary by age and gender, statistical tests did not verify that a difference exists.³

Full-Time Equivalency Units								
Age	Average	Median						
Age								
Under 35	0.81	0.83						
35 to 39	0.85	0.85						
40 to 44	0.89	0.92						
45 to 49	0.86	0.84						
50 to 54	0.88	0.89						
55 to 59	0.88	0.88						
60 to 64	0.84	0.80						
65 and Over	0.64	0.64						
Gender								
Male	0.89	0.96						
Female	0.84	0.89						

Source: Va. Healthcare Workforce Data Center

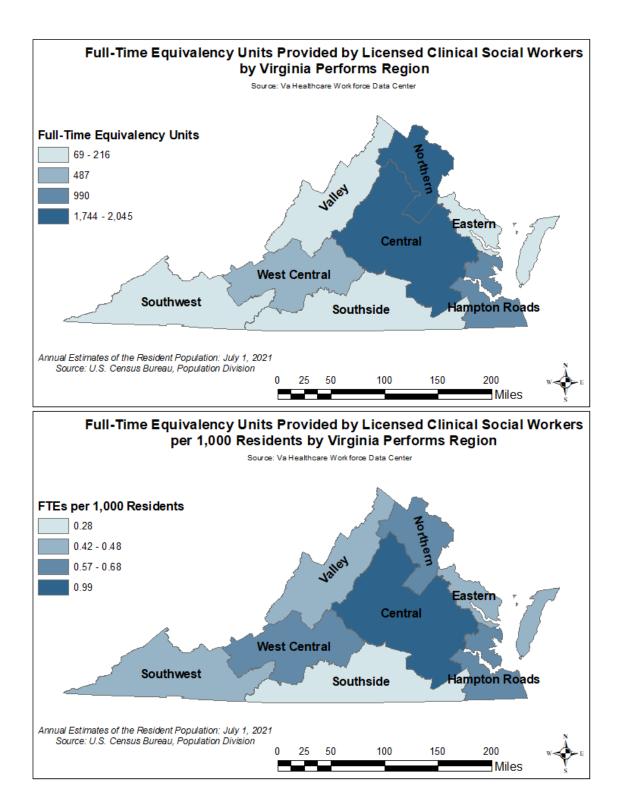


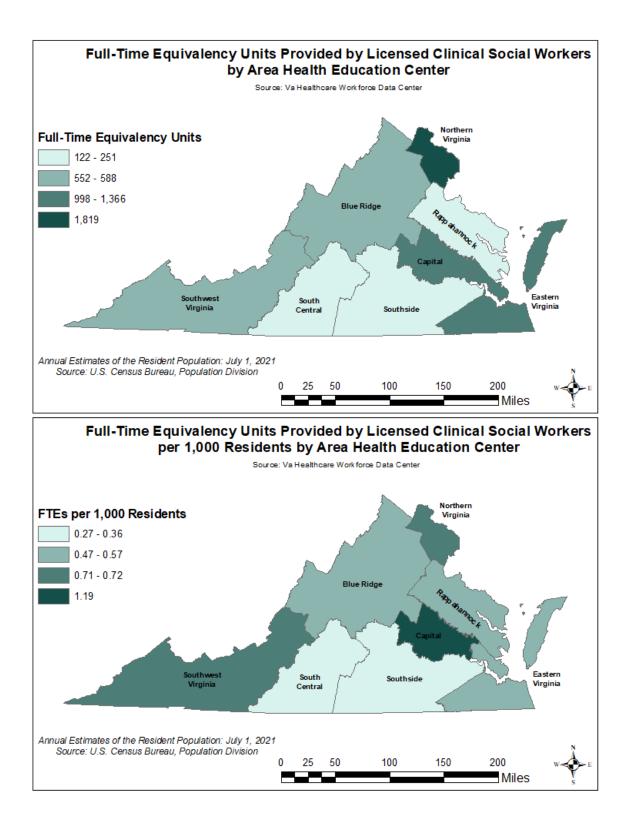
Source: Va. Healthcare Workforce Data Center

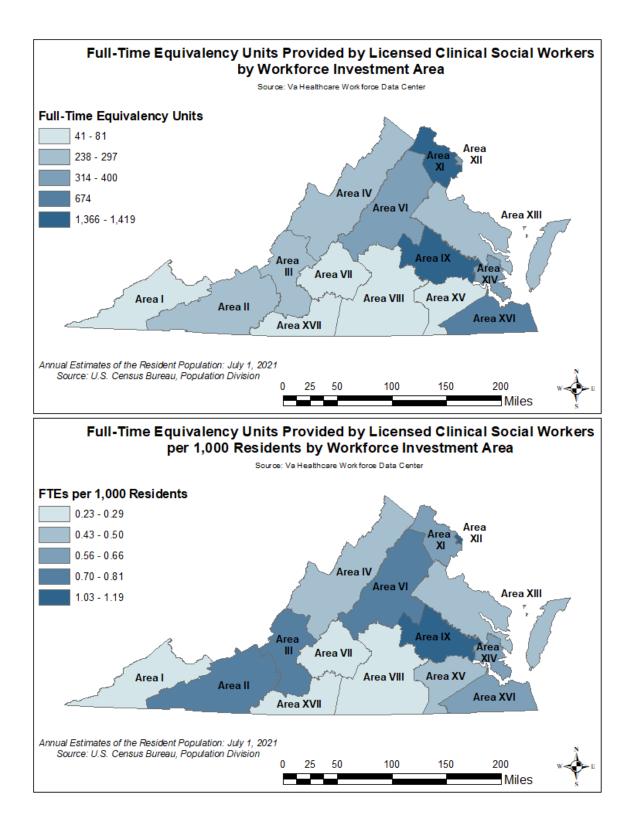
² Number of residents in 2021 was used as the denominator.

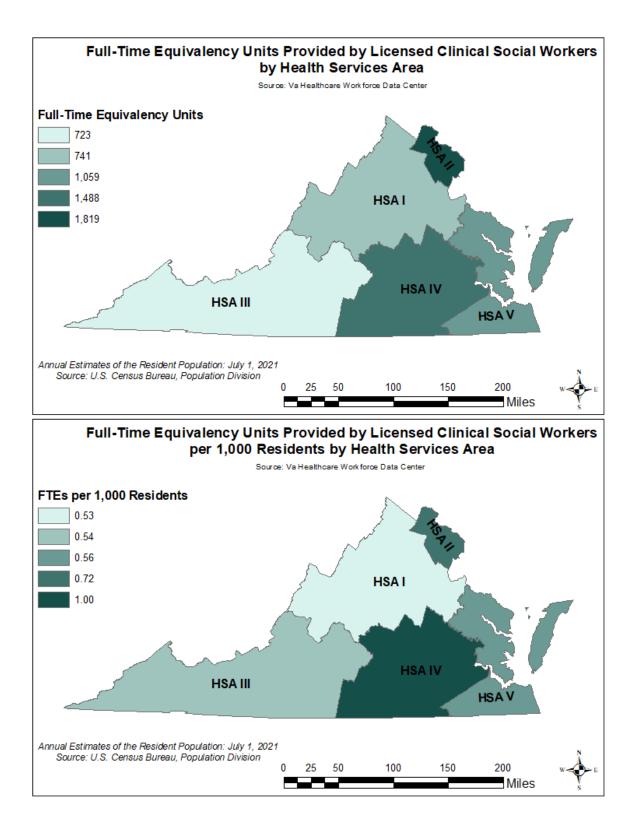
³ Due to assumption violations in Mixed between-within ANOVA (Levene's Test and Interaction effect were significant).

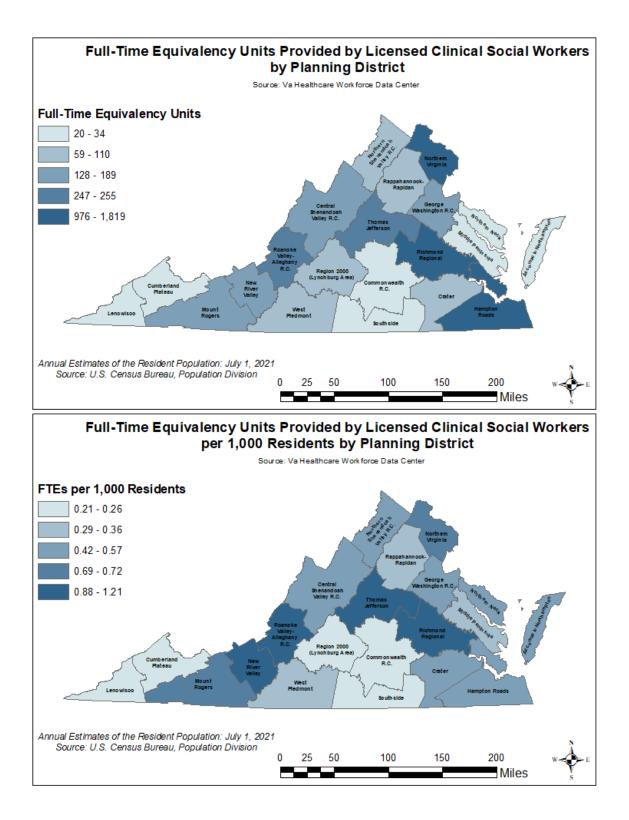
Virginia Performs Regions











Appendices

Appendix A: Weights

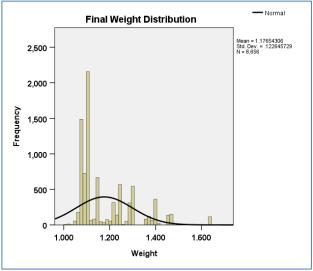
Rural Status	Location Weight			Total Weight	
	#	Rate	Weight	Min.	Max.
Metro, 1 Million+	5,542	89.14%	1.122	1.072	1.295
Metro, 250,000 to 1 Million	465	90.97%	1.099	1.050	1.269
Metro, 250,000 or Less	712	89.75%	1.114	1.064	1.286
Urban, Pop. 20,000+, Metro Adj.	44	95.45%	1.048	1.009	1.209
Urban, Pop. 20,000+, Non- Adj.	0	NA	NA	NA	NA
Urban, Pop. 2,500-19,999, Metro Adj.	180	82.78%	1.208	1.154	1.394
Urban, Pop. 2,500-19,999, Non-Adj.	95	90.53%	1.105	1.055	1.275
Rural, Metro Adj.	143	81.82%	1.222	1.168	1.410
Rural, Non-Adj.	31	77.42%	1.292	1.234	1.491
Virginia Border State/D.C.	1,740	78.79%	1.269	1.212	1.465
Other U.S. State	1,231	70.27%	1.423	1.360	1.642

See the Methods section on the HWDC website for details on HWDC methods: <u>https://www.dhp.virginia.gov/PublicResources/He</u> <u>althcareWorkforceDataCenter/</u>

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.850044



Source: Va. Healthcare Workforce Data Center

Age	Age Weight			Total Weight	
	#	Rate	Weight	Min.	Max.
Under 35	1,348	73.66%	1.358	1.209	1.642
35 to 39	1,461	83.50%	1.198	1.066	1.449
40 to 44	1,384	86.71%	1.153	1.027	1.395
45 to 49	1,228	88.27%	1.133	1.009	1.370
50 to 54	1,283	86.59%	1.155	1.028	1.397
55 to 59	998	88.98%	1.124	1.050	1.360
60 to 64	904	87.61%	1.141	1.016	1.381
65 and Over	1,577	86.75%	1.153	1.027	1.395

Source: Va. Healthcare Workforce Data Center